

Investment Opportunity

Project name: PATRICK

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PCB-Manufacturing (Prototyping, Small Batches)

PATRICK is a small specialist for manufacturing of bare Printed Circuit Boards (PCB) of up to 16 layers. The value-added-chain comprises the feasibility analysis of a given circuit, layout design, manufacturing, and testing.

The company's USP is the high product quality, the usage of special materials and the application of special production processes. Given these capabilities, PATRICK caters to customers in safety relevant areas and with exacting demands that operate in areas like medical technology, test equipment, aerospace, automotive development and light- and sound technology.

The company was started by today's chairman 31 years ago who still owns the majority of shares. Considering his age, the chairman plans to retire. In despite of PATRICK's profitability, both shareholders want to sell 100% of their shares.

The shareholders are looking for an investor operating in the same industrial sector. Given PATRICK's profile and capability as a high quality manufacturer of small to medium volumes, the conjunction with a volume-producer can be an attractive concept.

Products	Printed Circuit Boards (1- and 2-sided, multilayer of up to 16 layers, HDI-SBU, PCBs, buried-vias, blind-vias)
Clients	customers in the field of medical technology, test equipment, aerospace, automotive development and light- and sound technology
Turnover, workforce	1.4 million Euro, staff of 13
Technologies	Selected competences are: <ul style="list-style-type: none">- Feasibility analysis- Manufacturing (circuits with controlled impedance, hole plugging, blind vias)- Wide range of special materials (FR114/117, G30, EGS T23, Rogers RO4350, Teflon, custom materials) and processes (Au / Ni / PbSn)- Various mechanical processes- Testing according IPC-A-600, class II (Automatic Optical Inspection, electrical test by flying probe bare board tester)
Sites	1 site in the South of Germany (ISO 9001, UL certified)
Transaction	Share deal. PATRICK's owners want to sell 100% of their shares.
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